A. Introduction

- 1. Title: Verification and Data Reporting of Generator Gross and Net Reactive Power Capability
- **2.** Number: MOD 025 RFC 01
- **3. Purpose:** To ensure that planning entities have accurate generator gross and net Reactive Power capability modeling data to use in system planning studies.

4. Applicability:

4.1 Functional Entities

4.1.1 Generator Owner

4.2 Facilities

- **4.2.1** Generators with maximum nameplate ratings greater than or equal to 85 MVA
- **4.2.2** Generating plants/Facilities with maximum aggregate nameplate ratings greater than or equal to 85 MVA connected to the Bulk Electric System at a common bus
- **4.2.3** All Blackstart Resources, regardless of their size
- **4.2.4** Wind Generating Stations with maximum aggregate nameplate ratings greater than or equal to 85 MVA connected to the Bulk Electric System at a common bus
- 5. Effective Date: Upon Reliability*First* Board Approval, the standard will be mandatory and enforceable (without monetary penalties for non-compliance) to applicable Reliability*First* members and the enforcement mechanism will be as a "Term of Membership" under the Reliability*First* By-Laws.

Upon regulatory approval, the standard will be mandatory and enforceable (with monetary penalties for non-compliance) to all applicable NERC registered entities within the Reliability*First* footprint.

B. Requirements

R1 Each Generator Owner shall verify the operating range of Reactive Power capability for each of its applicable units by operational tracking or by test at least every five years, (with no more than 66 calendar months between verifications) in accordance with MOD-025-RFC-01 Attachment 1. [Violation Risk Factor: Medium][Time Horizon: Long-term Planning]

- **R2** Each Generator Owner shall provide the following data from the most recent Reactive Power capability verification within 30 calendar days of a written request from its Transmission Planner, Transmission Operator, Reliability Coordinator or Planning Coordinator. [Violation Risk Factor: Lower][Time Horizon: Long-term Planning]
 - **2.1** Gross and low side net Reactive Power generating capabilities and gross Real Power generating output¹ where low side net Reactive Power generating capability is calculated as follows:

Low side net Reactive Power capability = gross Reactive Power capability of unit (or units if multiple units are connected to one generator step-up transformer) - all plant related loads (aux transformers, generator step-up tertiary load, station service transformers and generator loads connected to other sources).

- **2.2** Reactive auxiliary loads and reactive resources.²
- **2.3** Method of verification, including date and conditions.

C. Measures

- M1 Each Generator Owner shall have dated evidence that it performed the verification (such as completed MOD-025-RFC-01 Appendices A, B, C and/or D) in accordance with Requirement R1.
- M2 Each Generator Owner shall have evidence including a dated copy of the request for Reactive Power capability verification data and other evidence (such as dated electronic mail messages or mail receipts) to demonstrate that information specified in Requirement R2 has been supplied within 30 calendar days of a request from its Transmission Planner, Transmission Operator, Reliability Coordinator, or Planning Coordinator as required by Requirement R2.

¹ Applicable reporting form is provided for non-wind units in Appendix A and for Wind Generating Stations in Appendix C

² Applicable reporting form is provided for non-wind units in Appendix B and for Wind Generating Stations in Appendix D

D. Compliance

1. Compliance Monitoring Process

1.1 Compliance Enforcement Authority

Compliance Monitor - Reliability*First* Corporation

1.2 Data Retention

The Generator Owner shall retain information from the most current and prior verification.

If a Generator Owner is found non-compliant, it shall keep information related to the non-compliance until found compliant.

The Compliance Monitor shall retain any audit data for five years.

1.3 Compliance Monitoring and Assessment Processes

Compliance Audits Self-Certifications Spot Checking Compliance Violation Investigations Self-Reporting Complaints

1.4 Additional Compliance Information

None

2. Violation Severity Levels

Req.	VIOLATION SEVERITY LEVEL							
Number	LOWER	MODERATE	HIGH	SEVERE				
R1	The Generator	The Generator	The Generator	The Generator				
	Owner verified	Owner verified	Owner verified	Owner verified the Reactive Power capability				
	the Reactive	the Reactive	the Reactive					
	Power	Power capability	Power capability					
	capability for a	for a specific	for a specific	for a specific				
	specific	generator in	generator in	generator in				
	generator in	accordance with	accordance with	accordance with				
	accordance with	MOD-025-RFC-01	MOD-025-RFC-01	MOD-025-RFC-01				
	MOD-025-RFC-	Attachment 1,	Attachment 1,	Attachment 1,				

01 Attachment	and the	and the	and the
1, and the	verification was	verification was	verification was
verification was	late by more than	late by more	late by more than
late by 60	60 calendar days	than70 calendar	80 calendar days
calendar days or	but less than or	days but less than	and the
less and the	equal to 70	or equal to 80	Generator Owner
Generator	calendar days late	calendar days late	has no evidence
Owner has no	and the	and the	to support a delay
evidence to	Generator Owner	Generator Owner	in conducting the
support a delay	has no evidence	has no evidence	verification (per
in conducting	to support a delay	to support a delay	Attachment 1,
the verification	in conducting the	in conducting the	Sections 1.2.1
(per	verification (per	verification (per	through 1.2.3).
Attachment 1,	Attachment 1,	Attachment 1,	
Section 1.2.1	Section 1.2.1	Sections 1.2.1	OR
through 1.2.3).	through 1.2.3).	through 1.2.3).	
			The Generator
	OR	OR	Owner verified
			the Reactive
	The Generator	The Generator	Power capability
	Owner verified	Owner verified	for a non-wind
	the Reactive	the Reactive	unit but failed to
	Power capability	Power capability	include three (3)
	for a non-wind	for a non-wind	or more of the
	unit but failed to	unit but failed to	items as specified
	include one (1) of	include two (2) of	MOD-025-RFC-01
	the items as	the items as	Attachment 1,
	specified MOD-	specified MOD-	Sections 1.1, 2.1,
	025-RFC-01	025-RFC-01	2,2 and 2.3
	Attachment 1,	Attachment 1,	
	Sections 1.1, 2.1,	Sections 1.1, 2.1,	OR
	2,2 and 2.3	2,2 and 2.3	
			The Generator
		OR	Owner verified
			the Reactive
		The Generator	Power capability
		Owner verified	for a Wind
		the Reactive	Generating
		Power capability	Station but failed
		for a Wind	to include two (2)
		Generating	or more of the
		Station but failed	items as specified
		to include one (1)	MOD-025-RFC-01
		of the items as	Attachment 1,

			specified MOD-	Sections 1.1, 3.1
			025-RFC-01	and 3.2
			Attachment 1,	
			Sections 1.1, 3.1	OR
			and 3.2	
				The Generator
				Owner failed to
				verify the
				Reactive Power
				capability for a
				specific generator
				as required in R1
R2	The Generator	The Generator	The Generator	The Generator
	Owner provided	Owner provided	Owner provided	Owner failed to
	the data (as	the data (as	the data (as	provide the data
	specified in	specified in	specified in	(as specified in
	Requirement	Requirement R2,	Requirement R2,	Requirement R2,
	R2, Parts 2.1,	Parts 2.1, 2.2 and	Parts 2.1, 2.2 and	Parts 2.1, 2.2 and
	2.2 and 2.3)	2.3) from the	2.3) from the	2.3) from the
	from the most	most recent	most recent	most recent
	recent Reactive	Reactive Power	Reactive Power	Reactive Power
	Power	capability	capability	capability
	capability	verification but	verification but	verification more
	verification but	provided the data	provided the data	than 60 calendar
	provided the	more than 40	more than 50	days following the
	data more than	calendar days but	calendar days but	request.
	30 calendar	less than or equal	less than or equal	
	days but less	to 50 calendar	to 60 calendar	OR
	than or equal to	days following the	days following the	
	40 calendar	request.	request.	The Generator
	days following			Owner provided
	the request.		OR	the data from the
				most recent
			The Generator	Reactive Power
			Owner provided	capability
			the data from the	verification within
			most recent	30 calendar davs
			Reactive Power	of the request but
			capability	failed to include
			verification within	two (2) or more
			30 calendar days	of the items as
			of the request but	specified in
			failed to include	Requirement R2
			one (1) of the	Parts 2.1 2.2 and
			30 calendar days of the request but failed to include one (1) of the	of the items as specified in Requirement R2, Parts 2.1, 2.2 and

	items as specified	2.3
	in Requirement	
	R2, Parts 2.1, 2.2	
	and 2.3	

E. Definitions

The following are definitions of terms used in this Standard:

Wind Generating Station - A collection of wind turbines electrically connected together and injecting energy into the grid at one point, sometimes known as a "Wind Farm."

F. IntraRegional Differences

None

G. Notes

None

Version History

Version	Date	Action	Change Tracking
1	March 3, 2011	Effective Date	
1	March 3, 2011	Removed "(Proposed)" from Effective Date section, updated "Approved and Effective Date" in header and footer	
1	November 3, 2011	Adopted by NERC Board of Trustees	

MOD-025-RFC-01 Attachment 1 Verification of Generator Reactive Power Capability

A commissioning test shall qualify as an acceptable initial test if the steps below are satisfied. If a unit is restricted from under-excited (leading) operation, then the unit should be verified as close as possible to unity power factor. Underexcited (leading) Reactive Power capability verification is not required of nuclear units.

- **1.** All applicable units shall be verified per the following:
 - **1.1** Units shall be verified with all applicable auxiliary equipment in service required for normal operation.
 - **1.2** If the Reactive Power capability is verified through test, the Generator Owner shall schedule the test with its Transmission Operator. The test shall be scheduled at a time advantageous for the unit being verified to demonstrate its Reactive Power capabilities while the Transmission Operator takes measures to maintain the plant's system bus voltage at the scheduled value or within acceptable tolerance of the scheduled value.
 - 1.2.1 If a verification test is scheduled in year five and cannot be started as determined by the Transmission Operator, the test shall be rescheduled as soon as possible but not to exceed one year from the originally scheduled test date. The five-year verification requirement shall be extended for up to a year for this unit until a successful test can be scheduled and performed.
 - **1.2.2** If a verification test is scheduled in year five and cannot be started because of a Generator Owner issue, the test shall be rescheduled within six months of the resolution of the issue. The five-year verification requirement shall be extended for up to six months following resolution of the issue (total extension equaling issue resolution period plus six months).
 - **1.2.3** If a verification test has been started and cannot be completed due to a transmission system limit or condition, this transmission system limit or condition shall be documented, and engineering analysis taking into account known limitations (as specified in Attachment 1, Section

2.2 for non-wind units) shall be used to determine the verified capabilities.

- 2. Applicable non-wind units shall be verified per the following:
 - **2.1** Begin the verification at or above the normalized gross verified summer Real Power capability as reported under MOD-024-RFC-01.
 - 2.2 The over-excited (lagging) and under-excited (leading) Reactive Power capabilities (MVAR) shall be verified with reference to the manufacture's generator Reactive Power capability curve (Dcurve) with any protection system limitations to the reactive capability superimposed on the D-curve.
 - 2.2.1 For hydrogen-cooled generators, the hydrogen pressure should be at the normal operating pressure and shall be documented. If the normal operating hydrogen pressure is not the maximum pressure shown on the appropriate generator Reactive Power capability curves (D-curves), the reason for this condition shall be documented and the appropriate generator Reactive Power capability curve (Dcurve) shall be used.
 - **2.2.2** For air cooled generators, the inlet air or ambient temperature shall be documented.
 - 2.2.3 The reason(s) for any verified Reactive Power capabilities that, due to plant equipment, are more constraining than the appropriate generator Reactive Power capability curve (D-curve) shall be documented. (For example, exciter or generator field current limitations, generator terminal voltage, auxiliary or safety-related bus voltage limitations, volts per Hz alarms, excessive generator vibration, generator temperature limits, hydrogen coolers restrictions, shorted rotor turns, safety, other protection, etc.)
 - 2.2.4 The reason(s) for any verified Reactive Power capabilities that, due to operational measures, are more constraining than the appropriate generator Reactive Power capability curve (D-curve) shall be documented. (for example, stability limits, station operating procedures, substation voltage limits, etc.)

- **2.2.5** The scheduled voltage at the system bus or generator terminals shall be documented
- **2.2.6** The generator step-up transformer existing tap setting shall be documented
- 2.3 The over-excited (lagging) Reactive Power capability verification shall be preceded by a minimum one-hour temperature stabilization period during which the average Reactive Power output shall have been maintained within ± 5% of the reported verified capability. The over-excited (lagging) Reactive Power capability shall be recorded after this one-hour period. Data for under-excited (leading) Reactive Power capability verification (or minimum over-excited (lagging) Reactive Power capability per Attachment 1, Section 2.2) shall be recorded as soon as a limit is encountered.
 - **2.3.1** The actual voltages at the system bus and generator terminals shall be recorded.
 - 2.3.2 The Reactive Power load, at the time of each verification, shall be recorded on a simplified key one-line diagram showing all auxiliary Reactive Power loads and resources. This simplified key one-line diagram shall include all existing generator step-up (GSU) transformers, unit auxiliaries transformers and station service transformers. If metering does not exist, engineering analysis can be used. The Generator Owner shall include Reactive Power consumed by common service equipment (for example, coal-handling or lighting) that shall be prorated among the appropriate units in the plant.
- **3** Applicable Wind Generating Stations shall be verified per the following:
 - **3.1** The operating range (the over-excited (lagging) and under-excited (leading) reactive limits) of Reactive Power capability, exclusive of Reactive Power compensation devices, at each collector station (*i.e.* 34.5 kV bus) of Type 3 (doubly-fed asynchronous) and Type 4 (full converter interface) Wind Generating Stations shall be verified. Wind Generating Stations shall be verified at 50 percent or greater of their verified Real Power capability.

- **3.1.1** The mode of normal Wind Generating Station operation, whether automatic voltage regulation control, constant power factor control, or constant VAR control, shall be maintained and documented during the test with allowance for appropriate adjustment of voltage, power factor or VAR set points.
- **3.1.2** If the verification test is performed at less than 100 percent of a Wind Generating Station's verified Real Power capability, the range of Reactive Power capability of each collector station with all installed wind turbines running at 100 percent of verified Real Power capability shall be extrapolated from the verified Reactive Power capability range.
- **3.1.3** Documentation correlating the range of Reactive Power capability to the Wind Generating Station's Real Power dispatch level shall be available.
- **3.2** The following data shall be recorded:
 - 3.2.1 The actual collector bus voltages
 - **3.2.2** The scheduled voltage (if applicable) and location (generator terminals, collector bus, etc.).
 - **3.2.3** The main transformer tap setting
 - **3.2.4** The Reactive Power load at the time of each verification shall be recorded on a simplified key one-line diagram showing all auxiliary Reactive Power loads and resources. This simplified key one-line diagram shall include the main transformer(s), unit auxiliary transformers and station service transformers. If metering does not exist, engineering analysis can be used. The Generator Owner shall include Reactive Power consumed by common service equipment (for example, lighting) that shall be prorated among the appropriate units in the Wind Generating Station.

MOD-025-RFC-01 Appendix A Gross and Net Reactive Capability Verification Data Form

NOTE: If the data form is not suitable for the Generator Owner, Transmission Planner, Transmission Operator, Reliability Coordinator or Planning Coordinator a modified data form can be used, in accordance with a predetermined agreed upon format, consisting of the information listed in the data form and specified within the requirements.

Company		Reported By (name)	_ Reported By (name)				
Plant		Unit No	Unit No				
Unit Type:	Nuclear	Blackstart Resource Non-Nucle	ar				

Stabilization Periods:

The over-excited (lagging) Reactive Power capability verification shall be preceded by a minimum one hour temperature stabilization period during which the average Reactive Power output shall have been maintained within \pm 5% of the reported verified capability.

Data for under-excited (leading) Reactive Power capability verification (or minimum over-excited (lagging) Reactive Power capability per Attachment 1, Section 2) shall be recorded as soon as a limit is encountered.

	Gross	Gross	Aux	Low Side	<u>Actual</u>	Actual	Scheduled	Date	H2 Pressure
	(MW)	Capability	Power***	Net	Terminal	Substation	Substation	and	(PSIG), Inlet
		(MVAR)	(MVAR)	Capability	Voltage	Bus	or	time	Air or
				(MVAR)	<u>(kV)</u>	Voltage	Terminal		Ambient
						(kV)	Voltage		Temperature
							(kV)		_
Over-									
Excited*									
Minimum									
Over									
Excited*									
Under-									
Excited*++									

*Verifications can be performed at different dates and times

++ Applicable for under-excited (leading) test only

*** Total Reactive aux Power specified in Appendix B

GSU Tap Setting: _____

Summary of Verification

Prior verified net Reactive Power capability:

_____MVAR (over-excited) _____MVAR (minimum over- excited) MVAR (under-excited)

Reasons for not meeting generator Reactive Power capability curve (D-curve), if any:

Remarks:

MOD-025-RFC-01 Appendix B Key One-Line Diagram Data Form

NOTE: If the data form is not suitable for the Generator Owner, Transmission Planner, Transmission Operator, Reliability Coordinator or Planning Coordinator a modified data form can be used, in accordance with a predetermined agreed upon format, consisting of the information listed in the data form and specified within the requirements.



Aux bus



All values need not be filled in. More complicated auxiliary load systems may require specialized diagrams.

Plant common service load should be distributed among the units and summed into the values listed above.

MOD-025-RFC-01 Appendix C Gross and Net Reactive Capability Verification Data Form for a Wind Generating Station

NOTE: If the data form is not suitable for the Generator Owner, Transmission Planner, Transmission Operator, Reliability Coordinator or Planning Coordinator a modified data form can be used, in accordance with a predetermined agreed upon format, consisting of the information listed in the data form and specified within the requirements

NOTE: A Wind Generating Station can be made up of multiple turbine groups. All turbines within any one turbine group should be identical, in one control mode and Reactive Power resource capability is controlled by one master controller.

Company:_____ Reported By (name): _____ Plant name:

Turbine groups (this section can be repeated)

Turbine group identifier: _______ Capability of an individual turbine (MW): _____

Total Wind Generating Station capability (MW): _____

Unit Type: Type 3

Type 4 Other (please explain) _____

Control mode (Attachment 1, Section 3.1.1): Automatic Voltage Regulation Constant Power Factor

NOTE: Wind Generating Stations shall be verified at 50 % or greater of their verified Real Power capability.

	Gross	Gross	Aux	<u>34.5 kV</u>	<u>34.5 kV</u>	Transmission	Voltage	Date	Supplemental
	<u>(MW)</u>	Capability	Power***	Collector	Collector	Station	Schedule	and	Reactive
		(MVAR)	(MVAR)	Bus Net	Bus	Voltage (kV)	(if any)	Time	Output/Compensation
				Capability	Voltage		and		(MVAR)
				(MVAR)	<u>(kV)</u>		Location		
							<u>(kV)</u>		
Over-									
Excited*									
Under-									
Excited*									

*Verifications can be performed at different dates and times

*** Total Reactive aux Power specified in Appendix D

Main transformer tap setting: _____

Extrapolation of Verification

Net Reactive Power capability at 100 percent Real Power output _____MVAR (over-excited) _____MVAR (under-excited)

As per Attachment 1, Section 3; documentation correlating the range of Reactive Power capability to the Wind Generating Station's Real Power dispatch level shall be submitted with this form.

Describe additional Reactive Power resources and their use, if any:

Remarks:

MOD-025-RFC-01 Appendix D Key One-Line Diagram Data Form for Wind Generating Station

NOTE: If the data form is not suitable for the Generator Owner, Transmission Planner, Transmission Operator, Reliability Coordinator or Planning Coordinator, the Generator Owner may submit a modified data form, in accordance with a predetermined agreed upon format, consisting of the information listed in the data form and specified within the requirements



Only those values that apply to the particular application are required to be filled in. More complicated auxiliary load systems may require specialized diagrams. Wind Generating Plants with multiple collector buses may require duplication of this diagram.

Plant common service load should be distributed among the units and summed into the values listed above.